

Information to be included in all Legislation authorizing modifying a Contract:

1. **The names, contract compliance no. & expiration date, location by City/State and status of all companies (NPO, MAJ, MBE, FBE, HL1, AS1, or MBR) submitting a competitive bid or submitting an RFP or RFSQ.**

<u>Name</u>	<u>C.C. No./Exp. Date</u>	<u>City/State</u>	<u>Status</u>
Oracle Elevator Holdco, Inc. dba/ Oracle Elevator Company	821431166/ 5-04-2022	Worthington/OH	MAJ
Fujitec America Inc.	222190686/ 3-21-2019	Mason/OH	MAJ
Gable Elevator Inc.	341669866/ 8-31-2020	Gahanna/OH	MAJ

2. **What type of bidding process was used (ITB, RFP, RFSQ, Competitive Bid).**
Competitive Bid

3. **List the ranking and order of all bidders.**

1. Oracle Elevator Company
2. Fujitec America Inc.
3. Gable Elevator Inc.

4. **Complete address, contact name and phone number for the successful bidder only.**

Oracle Elevator Holdco, Inc dba Oracle Elevator Company
771 Dearborn Park Lane, Suite B
Worthington, OH 43085

Contact: Eric Lauterbach, 614-653-0476
eric.lauterbach@oracleelevator.com

5. **A description of work performed to date as part of the contract and a full description of work to be performed during any future phasing of the contract.**

This is a contract for Elevator Maintenance Services for the Department of Public Utilities facilities at Southerly Wastewater Treatment Plant, Jackson Pike Wastewater Treatment Plant, and Sewer Maintenance Operations Center Facility. Other Department facilities may be added in the future. The work to be performed under this contract will be mainly Elevators and their associated equipment and systems that require inspection, testing, troubleshooting, maintenance, and repair or replacement of failed components. The work may also include updating of software for the various units and their associated equipment.

6. **An updated contract timeline to contract completion.**

Year 1 December 5, 2018 to December 4, 2019
Year 2 December 5, 2019 to December 4, 2020
Year 3 December 5, 2020 to December 4, 2021
Year 4 December 5, 2021 to December 4, 2022

7. **A narrative discussing the economic impact or economic advantages of the project; community outreach or input in the development of the project; and any environmental factors or advantages of the project.**

The regular inspection and maintenance of the elevator equipment results in the expected and planned life for this equipment. The elevator equipment provides proper personnel and material conveyance which aids in the operation of many plant processes and equipment. Without proper conveyance, in a timely manner, failure of plant equipment and processes could occur and potential safety of personnel could be compromised. Removal and replacement of the failed equipment would be a major impact to the budget. No community outreach or environmental factors are considered for this project.

8. **A description of any and all modifications to date including the amounts of each modification and the Contract Number associated with any modification to date. (List each modification separately.)**

This is the second renewal.

Renewal #1 – \$75,000.00 (PO205993, replaced with PO240836 after the company name change))

Modification #1 - \$0.00

Renewal #2 - \$70,000.00 (PENDING)

9. **A full description of the work to be performed as part of the proposed contract modification. (Indicating the work to be a logical extension of the contract is not sufficient explanation.)**

The contract will continue to provide Elevator Maintenance Services for various Department of Public Utilities Facilities. Anticipated work to include SWWTP- CAC Replacement of Pumping Unit and Oil for State ID# 21982, SWWTP-SEV Replacement of Cable for State ID# 100, and SWWTP-SDB Replacement of Packing Material and Oil for State ID#22985.

10. **If the contract modification was not anticipated and explained in the original contract legislation a full explanation as to the reasons the work could not have been anticipated is required. (Changed or field conditions is not sufficient explanation. Describe in full the changed conditions that require modification of the contract scope and amount.)**

Anticipated renewal. The original contract allows for three (3) extension periods on a year to year basis. This renewal is to provide the funding necessary for the payment of services to be provided through December 4, 2022.

11. **An explanation of why the work to be performed as part of the contract modification cannot be bid out. (Indicating the work to be a logical extension of the contract is not sufficient explanation.)**

The same exact service is required as originally bid. No lower pricing/more attractive terms and conditions are anticipated at this time.

12. A cost summary to include the original contract amount, the cost of each modification to date (list each modification separately), the cost of the modification being requested in the legislation, the estimated cost of any future known modifications and a total estimate of the contract cost.

This contract will be funded incrementally with modifications on approximately an annual basis. Three contract renewals are anticipated at this time for DOSD Facilities. If other DPU Facilities are added, if unforeseen issues or difficulties are encountered that would require additional funding, a modification would be requested. The expected cost for this project is as follows:

Original Contract - \$74,697.36 (PO147525, replaced with PO240834 after the company name change)

Renewal #1 - \$75,000.00 (PO205993, replaced with PO240836 after the company name change))

Modification #1 - \$0.00

Renewal #2 - \$70,000.00 (PENDING)

Total Estimated Cost - \$219,697.36

13. An explanation of how the cost of the modification was determined.

The cost to provide Elevator Maintenance Services for DPU facilities is in accordance with the terms of the original contract.