



Ohio CAT

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Date: Nov. 19<sup>th</sup>, 2019

Ohio Machinery Co., dba Northern Ohio Peterbilt, has entered into an Asset Purchase Agreement with AMG Peterbilt Group, LLC. The agreement, which has a tentative close date of November 30, 2019, includes the purchase of the operating assets of AMG from their Columbus, Marietta and Zanesville locations as well as their pre-delivery inspection (PDI) center in Denton, Texas.

Should the Asset Purchase Agreement finalize and on the actual Close Date (Not the Tentative Date), Ohio Machinery Co., dba Northern Ohio Peterbilt will honor the terms of the contract(s) and extension(s) agreed upon by AMG Peterbilt of Columbus, LLC and The City of Columbus for the following contract numbers/Bid Numbers:

- 1) Peterbilt Parts Contract No. – PO90015; Bid No. – RFQ006220
- 2) Aftermarket Truck Parts Contract No. – PO200631; Bid No. – RFQ012695

Ohio Machinery Co.  
Dba Northern Ohio Peterbilt

City Of Columbus, Ohio  
Purchasing Office

*James Marshall*

Name

Name

*James Marshall*

Signature

Signature

*Regional Parts Sales Manager*

Title

Title

*11-19-2019*

Date

Date