



PROJECT DISCLOSURE STATEMENT

Parties having a 5% or more interest in the project that is the subject of this application.

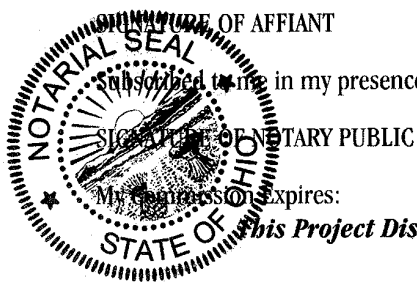
THIS PAGE MUST BE FILLED OUT COMPLETELY AND NOTARIZED. Do not indicate 'NONE' in the space provided.

STATE OF OHIO
COUNTY OF FRANKLIN

APPLICATION # 204-040

Being first duly cautioned and sworn (NAME) George R. McCue, Esq.
of (COMPLETE ADDRESS) 500 S. Front Street, Suite 1200, Columbus, OH 43215
deposes and states that (he/she) is the APPLICANT, AGENT or DULY AUTHORIZED ATTORNEY FOR SAME and the following is a list of all persons, other partnerships, corporations or entities having a 5% or more interest in the project which is the subject of this application and their mailing addresses:

NAME	COMPLETE MAILING ADDRESS
<u>CarMax Auto Superstores, Inc.</u> <u>Morno Holding Company</u>	
<u>Hiram & Yvonne Richardson, Trustees</u> <u>Joyce Storc</u>	
<u>James Hassey, Robert Chapa and Richard Perry</u>	
<u>c/o CRABBE, BROWN & JAMES, LLP</u> <u>500 S. Front St., Suite 1200</u> <u>Columbus, Ohio 43215</u>	



[Handwritten Signature]

subscribed to me in my presence and before me this 4th day of May, in the year 2004

Carol A. Stewart
CAROL A STEWART
NOTARY PUBLIC, STATE OF OHIO

This Project Disclosure Statement expires six months after date of notarization.

Notary Seal Here