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December 7, 2006

RE: Sole Source Justification for Rescue ONE Connector Boats

This letter is in reference to the Rescue ONE Connector Boats from Rescue ONE Corporation. Many departments require that the boats it uses be able to connect via the QuickFIT railing system enabling the team to create a large, stable working platform and in flood situations to create impromptu evacuation bridges from individual boats. Rescue ONE Connector Boats are the only boats in the world that meet this requirement and provide this capability. Our boats are protected by US Patent # 5,307,755.

This patent can be validated by the US Patent and Trademark website at <http://www.uspto.gov>.

In addition, Rescue ONE Connector Boats is the only authorized company to sell this boat in the state of Ohio.

Should you require any additional information as to the uniqueness of these boats or the protected US patent, please feel free to contact me at (800) 737-2831.

Sincerely,

Taylor Edge
President
Rescue ONE Connector Boats