



Roy Tailors Uniform Co. of Columbus, Inc.

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(614) 351-1566 or 1-888-336-1563

Fax (614) 351-1569

September 20, 2013

R. Fred Myers, Procurement Specialist
City of Columbus, Ohio, Purchasing Office
77 N. Front St.
Columbus, Ohio 43215
RFMyers@Columbus.gov

RE: Intent to assign solicitations from Roy Tailors Uniform Company of Columbus, Inc. to the City of Columbus to Galls RT II, LLC d/b/a Roy Tailors Uniform Company of Columbus

Dear Mr. Myers:

Roy Tailors Uniform Company of Columbus, Inc. (the "Assignor") recently submitted four solicitations to the City of Columbus: (1) SA005084 for Police Uniforms and Accessories; (2) SA005082 for Police Uniform Accessories; (3) SA005086 for Police Uniform Leather Goods and Accessories; and (4) SA005087 for Police Body Armor and Tactical Gear (collectively, the "Solicitations").

On August 28, 2013, Assignor entered into an Asset Purchase Agreement with Galls RT II, LLC d/b/a Roy Tailors Uniform Company of Columbus, EIN 37-1739988, a wholly owned subsidiary of Galls, LLC (the "Assignee").

At the closing of the transaction, scheduled to occur September 23, 2013, Assignor will assign its rights and obligations and benefits under the Solicitations to Assignee. Assignee will then be bound by and honor all terms of the Solicitations, including the quoted prices. Should you have any questions, please do not hesitate to contact Ken Barton, VP at Assignor, at 614.580.1677 or KBarton@RoyTailorsUniform.com.

Most sincerely,

ROY TAILORS UNIFORM COMPANY OF COLUMBUS, INC. (ASSIGNOR):

By: Ken Barton

Title: VP

Dated: 9-20-13

GALLS RT II, LLC (ASSIGNEE):

By: [Signature]

Title: CHIEF FINANCIAL OFFICER

Dated: 9/20/13