



PROJECT DISCLOSURE STATEMENT

Parties having a 5% or more interest in the project that is the subject of this application. **THIS PAGE MUST BE FILLED OUT COMPLETELY AND NOTARIZED.** Do not indicate 'NONE' in the space provided.

STATE OF OHIO
COUNTY OF FRANKLIN

APPLICATION # 203-059

Being first duly cautioned and sworn (NAME) PATTI WILSON-HULL
of (COMPLETE ADDRESS) HIGHWAY 268 EAST, EAST DOCK, N. WILKESBORO, NC, 28659
deposes and states that (he/she) is the APPLICANT, AGENT or DULY AUTHORIZED ATTORNEY FOR SAME and the following is a list of all persons, other partnerships, corporations or entities having a 5% or more interest in the project which is the subject of this application and their mailing addresses:

| NAME | COMPLETE MAILING ADDRESS |
|-------------------------------|--|
| <u>USPG PORTFOLIO ONE LLC</u> | <u>10210 N. CENTRAL EXPY, SUITE 410, DALLAS, TX, 75231</u> |
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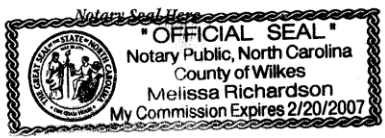
SIGNATURE OF AFFIANT *Patti Wilson Hull*

Subscribed to me in my presence and before me this 23 day of April, in the year 2003

SIGNATURE OF NOTARY PUBLIC *Melissa Richardson*

My Commission Expires: 2/20/2007

This Project Disclosure Statement expires six months after date of notarization.



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