



PROJECT DISCLOSURE STATEMENT

Parties having a 5% or more interest in the project that is the subject of this application.
THIS PAGE MUST BE FILLED OUT COMPLETELY AND NOTARIZED. Do not indicate 'NONE' in the space provided.

STATE OF OHIO APPLICATION # 203-008
COUNTY OF FRANKLIN

Being first duly cautioned and sworn (NAME) Jackson B. Reynolds, III
of (COMPLETE ADDRESS) 37 W. Broad Street, Suite 725, Columbus, OH 43215
deposes and states that (he/she) is the APPLICANT, AGENT or DULY AUTHORIZED ATTORNEY FOR SAME and the following is a list of all persons, other partnerships, corporations or entities having a 5% or more interest in the project which is the subject of this application and their mailing addresses:

NAME	COMPLETE MAILING ADDRESS
<u>First Lease Ltd. c/o Sun Refining & Marketing</u>	<u>1801 Market Street, Philadelphia, PA 19103</u>
<u>Visconsi Companies Ltd.</u>	<u>360 Corporate Exchange Circle, 30050 Chagrin Blvd., Pepper Pike, OH 44124</u>
<u>Waffle House, Inc.</u>	<u>P.O. Box 6450, Norcross, GA 30091-6450</u>

SIGNATURE OF AFFIANT Jackson B. Reynolds III

Subscribed to me in my presence and before me this 3rd day of February, in the year 2004

SIGNATURE OF NOTARY PUBLIC Paula V. Price

My Commission Expires: PAULA V. PRICE
Notary Public, State of Ohio
My Commission Expires 07-18-07

This Project Disclosure Statement expires _____ months after date of notarization.

Notary Seal Here

