

EXHIBIT A

[FORM OF NOTICE OF TENDER PURSUANT TO SECTION 7(a)]

NOTICE OF TENDER
OF
CITY OF COLUMBUS, OHIO
ADJUSTABLE RATE TAX INCREMENT FINANCING BONDS
(WAGGONER ROAD PROJECT)

TO: _____, as Tender Agent
_____, as Remarketing Agent

DESCRIPTION OF BONDS TO BE TENDERED

Name(s), address(es) and DTC Participant Bond(s) Tendered (Attach additional Number(s) of Bondholder(s) list if necessary)
(Please fill in)

<u>Numbers</u>	<u>Principal Amount of Bonds Tendered</u>
_____	_____
_____	_____
_____	_____
_____	_____

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The undersigned, Bondholder(s) of the above-described Bonds, hereby irrevocably submit(s) this Notice of Tender as an election to tender such Bonds for purchase on _____ (insert the date of tender, which must be a permitted tender date pursuant to the terms of the Bonds) (the "Tender Date"), in accordance with Section 7(a) of Ordinance ____-04 (the "Bond Ordinance") adopted by the City Council of the City of Columbus, Ohio (the "Municipality").

The undersigned hereby agrees to deliver the above-described Bonds to _____ (the "Tender Agent") at _____, Columbus, Ohio, _____, Attn _____ at or prior to 12:00 noon, Columbus, Ohio time, on the Tender Date and acknowledges that: (a) failure to so deliver such Bonds will result in Bonds owned by the undersigned selected by the Bond Registrar, identified in the Bond Ordinance, by lot in such manner as it shall determine, being deemed to have been tendered as required by the Bond

Ordinance; (b) that following such tender or deemed tender no further interest will accrue on such Bonds; and (c) such Bonds will no longer be deemed to be outstanding Bonds following the Tender Date.

The undersigned hereby sells, assigns and transfers to, or upon the order of, the Tender Agent all right, title and interest in and to all Bonds that are being tendered hereby and appoints the Tender Agent the true and lawful agent and attorney-in-fact of the undersigned with respect to such Bonds with full power of substitution to (a) transfer ownership of such Bonds on the account books maintained by the Bond Registrar together, in any such case, with all accompanying evidences of transfer and authenticity to or upon the order of the Tender Agent upon receipt by the Tender Agent, as the undersigned's agent, of the purchase price, (b) present such Bonds for transfer on the books of the Municipality, and (c) receive all benefits and otherwise exercise all rights of beneficial ownership of such Bonds.

SIGN HERE

Signature(s) of Bondholder(s)

Dated: _____, 19____

(Must be signed by Bondholder(s) exactly as name(s) appears on Bonds or on a security position listing or by person authorized to become Bondholder by certificates and documents transmitted herewith. If signature is by trustee, executor, administrator, guardian, attorney-in-fact, officer of corporation or others acting in a fiduciary or representative capacity, please set forth full title).

Name(s) _____

(Please Print)

Capacity _____

Address _____

(Including Zip Code)

(Area Code and Tel. No.) _____

(Tax Identification Number) _____