

**CITY OF COLUMBUS
BID EVALUATION FORM
(FOR CONTRACTS OVER \$20,000)**

Department: SSES
Division: Sewerage & Drainage

Project: Piedmont/High & Orchard/Milton Area San Sewer Imp
Funding Source: OWDA
Bid Opening Date: 31-Aug-05
Engineer's Estimate: \$1,368,849.90

Low Bid at Opening: \$ 1,286,069.90
Non-Local Low Bid at Opening: \$ 1,523,619.24

| Original Bid Amount: \$ | COMPANY NAME | | | | Company 5 |
|-------------------------|-----------------|-------------------|-------------------------|---------------------|-----------|
| | <u>Kokosing</u> | <u>Insituform</u> | <u>Reynolds Inliner</u> | <u>Am Water Srv</u> | |
| | 1,286,069.90 | 1,354,500.96 | 1,523,619.24 | 1,575,642.30 | |
| Local Company? | Yes | No | No | Yes | |

FACTORS

Tier I - Mandatory Factors

| | | | | | |
|--|------------|------------|------------|------------|-----------|
| M-1 Bid is responsive | Yes | Yes | Yes | Yes | |
| M-2 Bidder is compliant with city taxes on payroll and net profits | Yes | Yes | Yes | Yes | |
| M-3 Bidder will make financial statements available upon request | Yes | Yes | Yes | Yes | |
| M-4 Bidder is currently debarred from doing business with any govt. agency | No | No | no | no | |
| M-5 Bidder has requisite licenses | Yes | Yes | Yes | Yes | |
| M-6 Bidder has provided a contract compliance no., or application for one | Yes | Yes | Yes | Yes | |
| Proceed to Tier II? | yes | Yes | yes | yes | no |

Tier II - Creditable Factors (each yes answer gives 1% credit)

| | | | | | |
|--|--------------|--------------|--------------|--------------|----|
| C-1 Bidder is eligible for local credit - (Based on lowest non-local bid) | yes | no | no | yes | no |
| C-2 Bidder is eligible for local workforce credit | yes | no | no | yes | |
| C-3 Bidder is eligible for quality training contractor credit | yes | no | no | no | |
| C-4 Bidder is eligible for health insurance credit | Yes | yes | yes | yes | |
| <i>% of insurance provided by company</i> | 100.00% | 80.00% | 50.00% | 82.00% | |
| C-5 Bidder is eligible for retirement or pension plan credit | Yes | yes | yes | yes | |
| <i>% of retirement or pension plan provided by company</i> | 100.00% | 50.00% | 80.00% | 50.00% | |
| Total Credits (cannot exceed \$20,000 per factor or \$100,000 in total) | 5.00% | 2.00% | 2.00% | 4.00% | NA |
| Dollar Value of Credits | 66,679 | 25,721 | 25,721 | 53,818 | NA |
| Bid Total: | 1,219,390.91 | 1,328,779.56 | 1,497,897.84 | 1,521,824.01 | NA |

Low Bid Dollar Amount After Credits

\$ 1,219,390.91

| | | | | | |
|---|------------|------------|-----------|-----------|----------------|
| Percent Over Low Bid: | 0.000% | 8.971% | 22.840% | 24.802% | #VALUE! |
| Fundamentally Equivalent Bid (I.e., within 10% of low bid after credits) | yes | yes | no | no | #VALUE! |
| Proceed to Tier III? | yes | yes | no | no | #VALUE! |

Tier III - History Experience Factors

| | | | | | |
|--|------------------|----------------|-------------------|------------|-----------|
| HE-1 Bidder has a record of non-compliance with City of Columbus affirmative action programs | no | no | no | no | |
| HE-2 Bidder has a record of non-compliance with federal, state and local affirmative action programs | no | no | no | no | |
| HE-3 Bidder has a record of claims against performance bonds | no | no | no | no | |
| HE-4 Bidder has paid liquidated damages in the past 3 years | yes | no | no | no | |
| HE-5 Principals or principal employees of bidder have record of fraud, collusion, etc. | no | no | no | no | |
| HE-6 Bidder has been debarred from doing business with govt. agency(s) in past 3 years | no | no | no | no | |
| HE-7 Bidder has a record, within the past 3 years, of violations with the following: | | | | | |
| A. Fair Labor Standards Act | no | no | no | no | |
| B. Prevailing Wage Laws | no | no | no | no | |
| C. Unemployment Compensation Laws | no | no | no | no | |
| D. Worker's Compensation Laws | no | no | no | no | |
| HE-8 Bidder has a record of "willful or "serious" OSHA violations within the past 3 years | yes | no | no | no | |
| HE-9 Bidder has an adequate health and safety plan and supporting documentation | yes | yes | yes | yes | |
| HE-10 Bidder qualifies for an Bureau of Workers Compensation EMR | self-insured .47 | .93 interstate | self-insured -.79 | 1.05 | |
| HE-11 Bidder has a record of EPA violations within the last 3 years | no | no | no | no | |
| HE12 The results of Bidder's references are questionable | no | no | no | no | |
| Total Negative History and Experience Factors: | -2 | 0 | 0 | 0 | 0 |
| A negative score in tier III may result in further investigation of bid, if merited | | | | | |
| Bid investigated with satisfactory outcome? (Requires user input) | | | | | |
| Proceed to Tier IV? | yes | yes | yes | yes | no |

Tier IV - Resource Factors (yes answers desirable)

Note: Tier IV entails examining resource factors of bidder specific to the project for which the bid was solicited. The field of eligible bidders will be determined through application of Tiers I through III. In Tier IV, a review of the remaining bidders' resource factors will be conducted, following which, the City will select a contractor (s).

| | | | | | |
|--|----------|----------|----------|----------|----------|
| R-1 Bidder has sufficient physical resources to reasonably complete this project (e.g., equipment) | yes | yes | yes | yes | |
| R-2 Bidder's management has sufficient experience to ensure completion of project | yes | yes | yes | yes | |
| R-3 Bidder's workforce has sufficient experience to complete this project | yes | yes | yes | yes | |
| R-4 Bidder has adequate qualified safety personnel proposed for this project | yes | yes | yes | yes | |
| R-5 Bidder does not have too many current projects to take on this project | yes | yes | yes | yes | |
| Total Number of "Yes" Answers | 5 | 5 | 5 | 5 | 0 |

Division's Recommendation:

Bidder's management resources have sufficient experience

**CITY OF COLUMBUS
 BID EVALUATION FORM
 (FOR CONTRACTS OVER \$20,000)**

Department: _____
 Division: _____

Project: Betterments
 Funding Source: Sewer Enterprise
 Bid Opening Date: 26-Jan-05
 Engineer's Estimate: \$ 525,000.00

Low Bid at Opening: \$ 500,000.00
 Non-Local Low Bid at Opening: \$ 490,000.00

| | COMPANY NAME | | | | |
|----------------------|---------------|---------------|---------------|-----------|-----------|
| | Company A | Company B | Company C | Company 4 | Company 5 |
| Original Bid Amount: | \$ 500,000.00 | \$ 490,000.00 | \$ 525,000.00 | \$ - | \$ - |
| Local Company? | yes | no | yes | no | no |

FACTORS

Tier I - Mandatory Factors

| | | | | | |
|--|------------|------------|------------|-----------|-----------|
| M-1 Bid is responsive | yes | yes | yes | | |
| M-2 Bidder is compliant with city taxes on payroll and net profits | yes | yes | yes | | |
| M-3 Bidder will make financial statements available upon request | yes | yes | yes | | |
| M-4 Bidder is currently debarred from doing business with any govt. agency | no | no | no | | |
| M-5 Bidder has requisite licenses | yes | yes | yes | | |
| M-6 Bidder has provided a contract compliance no., or application for one | yes | yes | yes | | |
| Proceed to Tier II? | yes | yes | yes | no | no |

Tier II - Creditable Factors (each yes answer gives 1% credit)

| | | | | | |
|--|----------------------|-------------------|-------------------|----------------|----------------|
| C-1 Bidder is eligible for local credit - (Based on lowest non-local bid) | yes | no | yes | no | no |
| C-2 Bidder is eligible for local workforce credit | yes | no | yes | | |
| C-3 Bidder is eligible for quality training contractor credit | no | no | yes | | |
| C-4 Bidder is eligible for health insurance credit | yes | yes | yes | | |
| % of insurance provided by company | 50.00% | 50.00% | 50.00% | | |
| C-5 Bidder is eligible for retirement or pension plan credit | yes | yes | yes | | |
| % of retirement or pension plan provided by company | | | | | |
| Total Credits (cannot exceed \$20,000 per factor or \$100,000 in total) | 4.00% | 3.00% | 4.00% | NA | NA |
| Dollar Value of Credits | 19,900 | 15,000 | 19,900 | NA | NA |
| Bid Total: | 480,100.00 | 475,000.00 | 505,100.00 | NA | NA |
| Low Bid Dollar Amount After Credits | \$ 475,000.00 | | | | |
| Percent Over Low Bid: | 1.074% | 0.000% | 6.337% | #VALUE! | #VALUE! |
| Fundamentally Equivalent Bid (Le., within 10% of low bid after credits) | yes | yes | yes | #VALUE! | #VALUE! |
| Proceed to Tier III? | yes | yes | yes | #VALUE! | #VALUE! |

Tier III - History Experience Factors

| | | | | | |
|--|------------|------------|-----------|-----------|-----------|
| HE-1 Bidder has a record of non-compliance with City of Columbus affirmative action programs | no | no | no | | |
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| HE-3 Bidder has a record of claims against performance bonds | no | no | no | | |
| HE-4 Bidder has paid liquidated damages in the past 3 years | no | no | yes | | |
| HE-5 Principals or principal employees of bidder have record of fraud, collusion, etc. | no | no | no | | |
| HE-6 Bidder has been debarred from doing business with govt. agency(s) in past 3 years | no | no | no | | |
| HE-7 Bidder has a record, within the past 3 years, of violations with the following: | no | yes | yes | | |
| A. Fair Labor Standards Act | no | no | no | | |
| B. Prevailing Wage Laws | no | no | no | | |
| C. Unemployment Compensation Laws | no | no | no | | |
| D. Worker's Compensation Laws | no | no | no | | |
| HE-8 Bidder has a record of "willful or "serious" OSHA violations within the past 3 years | no | no | no | | |
| HE-9 Bidder has an adequate health and safety plan and supporting documentation | yes | no | no | | |
| HE-10 Bidder qualifies for an Bureau of Workers Compensation EMR | yes | yes | no | | |
| HE-11 Bidder has a record of EPA violations within the last 3 years | no | no | no | | |
| HE12 The results of Bidder's references are questionable | no | no | no | | |
| Total Negative History and Experience Factors: | 0 | -1 | -3 | 0 | 0 |
| A negative score in tier III may result in further investigation of bid, if merited | | | | | |
| Bid investigated with satisfactory outcome? (Requires user input) | yes | yes | no | no | no |
| Proceed to Tier IV? | yes | yes | no | no | no |

Tier IV - Resource Factors (yes answers desirable)

| | | | | | |
|---|----------|----------|----------|----------|----------|
| Note: Tier IV entails examining resource factors of bidder specific to the project for which the bid was solicited. The field of eligible bidders will be determined through application of Tiers I through III. In Tier IV, a review of the remaining bidders' resource factors will be conducted, following which, the City will select a contractor (s). | | | | | |
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| R2 Bidder's management has sufficient experience to ensure completion of project | yes | yes | | | |
| R3 Bidder's workforce has sufficient experience to complete this project | yes | yes | | | |
| R4 Bidder has adequate qualified safety personnel proposed for this project | yes | yes | | | |
| R5 Bidder does not have too many current projects to take on this project | yes | yes | | | |
| Total Number of "Yes" Answers | 5 | 5 | 0 | 0 | 0 |

Division's Recommendation: _____

Bidder's management resources have sufficient experience