

GENERAL CONTRACTORS



6235 Westerville Road, Suite 200, Westerville, OH 43081-4074
Phone 614-212-5700 Fax 614-212-5711

July 21, 2015

City of Columbus
Department of Public Utilities
Division of Sewerage and Drains
910 Dublin Road
Columbus, Ohio 43215

RE: Southerly WWTP – Biosolids Land Application Facility
Contract S-84, CIP No. 650356-100002

Dear Gentlemen:

As part of the establishment of a holding company, Kokosing Construction Company, Inc. is spinning off its Heavy Industrial Division to form Kokosing Industrial, Inc. Both companies will be owned by a holding company: Kokosing, Inc. There is no change to the staff or equipment performing work under your Contract. Kokosing Industrial will perform treatment plant, industrial and marine projects as a separate affiliate company. Kokosing Industrial, Inc. will continue to reside in Westerville, Ohio within the City of Columbus limits.

As part of this transaction, Kokosing Construction Company, Inc. hereby requests your consent to transfer all of its obligations and rights under your Contract to Kokosing Industrial, Inc. By execution of this letter, Kokosing Industrial, Inc. fully accepts the assignment of the Contract. We request that you acknowledge and consent by signing this letter below: (i) to the assignment of the Contract and (ii) that neither the assignment nor the transaction would constitute a default or breach of, or trigger any right on your part to terminate the Contract.

Please return this executed letter to the attention of Thomas G. Muraski.

Thank you for your assistance and cooperation. If you have any questions, please do not hesitate to contact Mr. Muraski at 614-212-5700.

Sincerely,

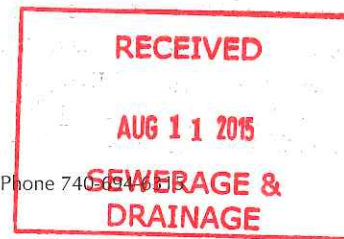
Daniel B. Walker
President
Kokosing Industrial, Inc.

Thomas G. Muraski, P. E.
Sr. Vice President
Kokosing Construction Company, Inc.

Acknowledged, Accepted and Agreed:

Owner Name: City of Columbus
By: _____
Name: _____
Title: _____

Corporate Office: P.O. Box 226, Fredericktown, Ohio 43019 Phone 740-699-4400



AN EQUAL OPPORTUNITY EMPLOYER

