

John R. Kasich, Governor

David Goodman, Director



John Minor, President and Chief Investment Officer

September 4, 2013

Tonya Barnett
Business Development Specialist
City of Columbus
150 South Front Street, Suite 220
Columbus, Ohio 43215

Dear Ms. Barnett:

The June 13, 2013 commitment letter to the City of Columbus regarding its public roadwork development project in support of Scientific Expert Analysis, Ltd. from the State of Ohio has an expiration date of September 30, 2013. This letter hereby extends that expiration date to **December 31, 2013**. All other terms and conditions stated in the commitment of assistance to this project will remain the same.

We will need to receive written acceptance of this commitment in order to initiate the approval of the incentives described in our June 13, 2013 letter. Should you have any questions, please do not hesitate to contact Chris Strayer at Columbus 2020. Chris may be reached at (614) 225-6905 or by e-mail at chris_strayer@columbus.org.

We look forward to hearing from you soon.

Sincerely.

David R. Zak

Chief, Business Services Division

Development Services Agency

Mark Patton

Managing Director

JobsOhio



John R. Kasich, Governor

David Goodman, Director



John Minor, President and Chief Investment Officer

June 13, 2013

Tonya Barnett
Business Development Specialist
City of Columbus
150 South Front Street, Suite 220
Columbus, Ohio 43215

Dear Ms. Barnett:

The Ohio Development Services Agency (Development) and JobsOhio welcome the opportunity to assist the City of Columbus with its public roadwork development project in support of Scientific Expert Analysis, Ltd.

Enclosed with this letter is a Summary of Assistance with program information for each of the programs being offered by Development and JobsOhio, respectively. We believe this offer of assistance, coupled with additional local and State resources available, allows the City of Columbus to address all the public roadwork needs for Scientific Expert Analysis, Ltd.'s project. We look forward to working with you in the future. Good luck as you proceed with this important project.

Sincerely,

Ryan D. Burgess
Assistant Director

Development Services Agency

Enclosed: Summary of Assistance

John Minor

President, Chief Investment Officer

JobsOhio





Summary of Assistance for the City of Columbus

Proposed State Assistance:

Roadwork Development 629 Grant ODOT Grant

\$300,000 \$250,000

Estimated Total Value of State Assistance

\$550,000

Project Assumptions:

- The total estimated eligible roadwork costs for this project are \$1,224,797.
- Scientific Expert Analysis, Ltd. (S-E-A) will expand in the City of Columbus, Franklin County.
- Scientific Expert Analysis, Ltd. (S-E-A) will invest \$8,100,000 for its proposed project, including \$8,000,000 in building costs and \$100,000 in machinery and equipment.
- S-E-A will create 30 new full-time jobs at the project location within the first three years of operation, and retain 96 existing full-time jobs.
- The created payroll for all new positions at the project location will be \$3,055,500, exclusive of benefits.
- The baseline payroll at the project location for the previous twelve-month period was \$9,778,329.
- Basic project information will become public once the project is approved by the State Controlling Board.

This commitment is current as of June 13, 2013. This commitment will remain in effect until September 30, 2013.

Summary of Assistance for the City of Columbus

STATE COMMITMENT ACCEPTANCE REQUIREMENTS

- Development and JobsOhio understand the confidential nature of negotiating financial assistance for business location and expansion plans. We will make a concerted effort to coordinate the release of public information in conjunction with Columbus' governmental affairs and communications office. Lack of coordination in the timing of announcements and required approvals could jeopardize our ability to deliver the referenced assistance.
- This preliminary commitment of assistance is based upon our understanding of the project as outlined herein. Please address any issues inconsistent with our understanding of the project. In the event that any of these numbers are reduced, our commitment may be reduced proportionately.
- This commitment is contingent upon final approval by the State Controlling Board.
- Please continue to work with Chris Strayer at Columbus 2020. Chris will assist the
 community in gaining the necessary approvals for the assistance described herein. Chris will
 need to receive a written response from Columbus by September 30, 2013 accepting this
 assistance and confirming our understanding of the project. Chris may be reached at
 (614) 225-6905 or by e-mail at chris_strayer@columbusregion.com.

Summary of Assistance for the City of Columbus

Proposed State Assistance:

Roadwork Development 629 Account ODOT Grant

\$300,000 \$250.000

Estimated Total Value of State Assistance

\$550,000

Roadwork Development (629) Account Estimated Value: Up to \$300,000

Development and JobsOhio are prepared to offer a grant from the Roadwork Development (629) Account for up to \$300,000 from the fiscal year 2014 budget (which will begin July 1, 2013 and conclude June 30, 2014). The grant will be provided on a reimbursement basis to the City of Columbus. The use of these grant funds is for public road improvements only and may require the payment of Ohio's prevailing wage rates as determined by the Ohio Department of Commerce, Division of Industrial Compliance and Labor. Funds are contingent upon availability and final approval by the State Controlling Board.

Ohio Department of Transportation (ODOT) Grant Estimated Value: Up to \$250,000

The Ohio Department of Transportation (ODOT) is prepared to offer a grant for up to \$250,000 from the fiscal year 2014 budget (which begins July 1, 2013 and concludes June 30, 2014) for eligible project costs. The grant will be provided on a reimbursement basis to Columbus.