

## TAB I: Assessing Responsiveness

version:2/22/2017

PROJECT:	Dundee Avenue Area Water Line Improvements	Bid Date:	July 11, 2018
Department/Division:	Public Utilities / Water	Initial Apparent Low Bidder:	Underground Util.
Section:	Distribution	Initial Apparent Low Bid :	\$ 3,040,286.65

Bids from Apparent lowest to highest:							
	Apparent Low	2nd	3rd	4th	5th	6th	
CIP No.	690236-100082	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME
Project Manager:	Evan DiSanto, P.E.	Underground Util.	Danbert, Inc.	Shelly & Sands			
Engineer's Estimate:	\$2,898,831.65	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount
	\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50				
	10.87%	0.28%	-100.00%				

PART IA: Responsiveness Criteria, General Provisions (329.20)		INPUT "YES" FOR POSITIVE RESPONSE OR "NO" FOR NEGATIVE RESPONSE (all "yes" answers needed for responsive bid)					
a	The bidder is pre-qualified responsible or prequalified provisionally responsible at time of bid due date. (329.20)(c)	YES	YES	YES			
b	The bid contains the full name of every person or company interested in the same and such other relevant information as the city agency deems appropriate. (329.20)(g) FORM B1	YES	YES	YES			
c	The bidder submitted, with bid, an affidavit stating: (1) That as of the date of bid submission, there have been no changes in the information disclosed in its application for responsibility prequalification; or (2) That changes in the information disclosed in the bidder's application for responsibility prequalification have been reported to director of finance and management or designee and that the bidder is still prequalified responsible or provisionally responsible. (329.20)(d) FORM B9	YES	YES	YES			
d	If applicable, the bidder listed a (sub)contractor(s) with an active water or sewer contractor tappers license (CMS 107.02)	YES	YES	YES			
e	Digital ID on bid is from a person authorized to enter into contract on behalf of the company ("name of person signing contract" on Signature Affidavit must match the name on the Digital ID). Proposal Signature Affidavit	YES	YES	YES			
f	There is no evidence of collusion among the bidders. (329.20)(e)	YES	YES	YES			
BID IS:		RESPONSIVE	RESPONSIVE	RESPONSIVE			

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PART IB: Responsiveness Criteria, Subcontractors (329.20)		INPUT "YES" FOR POSITIVE RESPONSE OR "NO" FOR NEGATIVE RESPONSE (all "yes" answers needed for responsive bid)					
a	The bidder provided a list of subcontractors with bid or indicated there were not any subcontracting opportunities. (329.20)(h)(1) FORM B5	YES	YES	YES			
b	If subcontractors are listed, Bidder indicated which subcontractors are licensed construction trade subcontractors. (329.20)(h)(2) FORM B5 (If no licensed trade subcontractors are listed, enter "NA")	NA	NA	YES			
c	If licensed trade subcontractors are listed, the bidder proposed pre-qualified responsible or provisionally responsible licensed trade subcontractors. (329.20)(h) (If no licensed trade subcontractors are listed, enter "NA")	NA	NA	YES			
d	If subcontractors are listed, the bidder listed the division/section of work under which the sub is performing. (329.20)(h)(5) (If no subcontractors are listed, enter "NA") FORM B5	NA	NA	YES			
e	If subcontractors are listed and the bidder listed more than one subcontractor per division/section of work, did the bidder explain why more than one sub is listed for the division/section of work? (329.20)(h)(5) (If no licensed trade subcontractors are listed, enter "NA") FORM B5	NA	NA	NA			
f	Bidder stated, via affidavit, that its proposed licensed construction trade subcontractors are pre-qualified responsible or provisionally responsible. (329.20)(h)(3) Form B9 (If no licensed trade subcontractors are listed, enter "NA")	NA	NA	YES			
g	Bidder did not bid subcontractors who were currently suspended or debarred by the city. (329.20)(h)(4) (see links on Tab 5)	YES	YES	YES			
	BID IS:	RESPONSIVE	RESPONSIVE	RESPONSIVE			

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Engineer's Estimate:	\$2,898,831.65	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount
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PART IC: Responsiveness Criteria, Bid Specific (329.23)		INPUT "YES" FOR POSITIVE RESPONSE OR "NO" FOR NEGATIVE RESPONSE (all "yes" answers needed for responsive bid)					
a	Bidder <b>did not</b> submit more than one bid for same work. (See referenced code section for full text.) (329.23)(f)(1)(a)	YES	YES	YES			
b	Bidder <b>acknowledged</b> addenda. (329.23)(f)(1)(e)	YES	YES	YES			
c	Bidder <b>complied</b> with technical pre-qualification requirements/specification requirements where applicable. (329.23)(f)(1)(c)	YES	YES	YES			
d	The bid <b>contains</b> no conditions or qualifications not provided in the invitation for bid. (329.23)(f)(1)(d)	YES	YES	YES			
e	Bidder added <b>no</b> provisions reserving right to accept or reject award. (329.23)(f)(1)(f)	YES	YES	YES			
f	Bidder <b>submitted</b> a bid guarantee. (329.23)(f)(1)(i) FORM B2	YES	YES	YES			
g	Bidder <b>did not submit</b> an irregular bid guarantee. (329.23)(f)(1)(i) FORM B2	YES	YES	YES			
h	Bid prices <b>are</b> materially balanced. (329.23)(f)(1)(b) FORM B3	YES	YES	YES			
i	Bid contains <b>no</b> irregularities or deviations from the bid that affect bid amount. (329.23)(f)(1)(j) and (329.23)(f)(1)(e)	YES	YES	YES			
j	Bidder <b>submitted</b> a unit price for each contract item listed, if required. (329.23)(f)(1)(g) FORM B3 (If a unit price is not an option, enter "NA")	YES	YES	YES			
k	Bidder <b>submitted</b> a lump sum price if required. (329.23)(f)(1)(h) FORM B3 (If lump sum is not an option, enter "NA")	YES	YES	YES			
l	Bidder <b>has complied</b> with section 329.20(h) regarding subcontractors. (329.23)(f)(1)(k) FORM B5	YES	YES	YES			
m	Bid <b>does not</b> contain alterations, omissions, errors, such that it <b>does</b> respond to the bid documents. (329.23)(f)(1)(j)	YES	YES	YES			
n	Bid <b>responds</b> to bid documents in all material respects. (329.23)(f)(1)(e)	YES	YES	YES			

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Section:	Distribution	Initial Apparent Low Bid :	\$ 3,040,286.65

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Project Manager:	Evan DiSanto, P.E.	Underground Util.	Danbert, Inc.	Shelly & Sands			
Engineer's Estimate:	\$2,898,831.65	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount
		\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50			
o	Bid is complete. (329.23)(f)(1)(e)	YES	YES	YES			
	BID IS:	RESPONSIVE	RESPONSIVE	RESPONSIVE			

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Section:	Distribution	Initial Apparent Low Bid :	\$ 3,040,286.65

Bids from Apparent lowest to highest:		Apparent Low	2nd	3rd	4th	5th	6th
CIP No.	690236-100082	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME
Project Manager:	Evan DiSanto, P.E.	Underground Util.	Danbert, Inc.	Shelly & Sands			
Engineer's Estimate:	\$2,898,831.65	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount
		\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50			

PART ID: Responsiveness Criteria, Contract Compliance		A "no" answer in Part IE will not necessarily render a bid non-responsive. Bidder must have a valid contract compliance no. prior to contract execution.					
a	The "Evaluated Low Bidder" has an active contract compliance number at the time of bid.	YES	YES	YES			

Bid Responsiveness, Waiver Considerations:	Bid Responsive, Continue to Part II	Bid Responsive, Continue to Part II	Bid Responsive, Continue to Part II	Waiver Legislation Required to Contract; Contact Fiscal Office	Waiver Legislation Required to Contract; Contact Fiscal Office	Waiver Legislation Required to Contract; Contact Fiscal Office
Proceed to Part II?	YES	YES	YES			

LOWEST RESPONSIVE BID, TAB I	\$ 3,040,286.65	← Manually Enter Amount
LOWEST RESPONSIVE BIDDER, TAB I	Underground Util.	← Manually Enter Information

## TAB II: Assessing Responsibility

PROJECT:	Dundee Avenue Area Water Line Improvements	Bid Date:	July 11, 2018
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Department/Division:	Public Utilities / Water	Responsive Low Bidder (from Tab I):	Underground Util.
Section:	Distribution	Responsive Low Bid (from Tab I):	\$ 3,040,286.65

CIP No.	690236-100082	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME
Project Manager:	Evan DiSanto, P.E.	Underground Util.	Danbert, Inc.	Shelly & Sands	NA	NA	NA
Engineer's Estimate:	\$ 2,898,831.65	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount
		\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50	0	0	0

PART IIA: 329.23 (2) Responsibility Criteria		INPUT "YES" FOR POSITIVE RESPONSE OR "NO" FOR NEGATIVE RESPONSE (1 point for each "yes", 0 for "no")					
a	Based on bid amount (as compared to other bids) no further documentation needed (i.e., bid statistically comparable to others). FORM B3, SPECIFICATIONS	YES	YES	YES			
b	The bidder has demonstrated to the city's satisfaction adequate and appropriate SPECIALIZED EQUIPMENT for the project. FORM B6, SPECIFICATIONS	YES	YES	YES			
c	The bidder has demonstrated to the city's satisfaction adequate and appropriate HUMAN RESOURCES for the project. FORM B6, SPECIFICATIONS	YES	YES	YES			
d	The bidder has actively engaged in the construction industry. FORM B7	YES	YES	YES			
e	The bidder has experience in the area of construction service for which the bid has been submitted. FORM B7	YES	YES	YES			
f	The bidder has a successful record of complying with and meeting completion deadlines. FORM B7	YES	YES	YES			
g	The bidder has a successful record of controlling costs on similar construction projects. FORM B7	YES	YES	YES			
h	The bidder has no (substantial) uncompleted work that would hinder the success of the project. FORM B8	YES	YES	YES			
Responsibility Score:		8	8	8	0	0	0
Continue to TAB 3?		YES	YES	YES			

↑  
Manually Enter Information

## TAB III. Assessing Local Bidder

PROJECT:	Dundee Avenue Area Water Line Improvements	Bid Date:	July 11, 2018
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Department/Division:	Public Utilities / Water	Evaluated Low Bidder (from Tabs I and II):	Underground Util.
Section:	Distribution	Evaluated Low Bid (from Tabs I and II) :	\$ 3,040,286.65

CIP No.	690236-100082	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME
Project Manager:	Evan DiSanto, P.E.	Underground Util.	Danbert, Inc.	Shelly & Sands	NA	NA	NA
Engineer's Estimate:	\$ 2,898,831.65	Bid Amount	Bid Amount	Bid Amount	Bid Amount	Bid Amount	Bid Amount
		\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50	NA	NA	NA
PART III: 329.(01)(u) and 329.212 Local Bidder							

	IS BID LOCAL?	NO	NO	YES			
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To look up if a bidder is local, use the Office of Construction Prequalification's list located at

[X:\Construction Prequalification](#)

PART IIIA:	
step 1	<p>IF <u>APPARENT LOW BID IN PART II IS LOCAL</u> <b>STOP</b>. Skip steps 2-5 and enter data in Steps 6 &amp; 7 and continue to TAB IV.</p> <p>IF <u>APPARENT LOW BID IN PART II IS NOT LOCAL</u>, <b>CONTINUE TO TO STEP 2</b> (see above for apparent low bid and bidder information)</p>

Part IIIB:							
step 2	Percentage difference of bid from apparent NON-LOCAL, LOW BID.	0.000%	10.866%	11.176%	NA	NA	NA
step 3	Is amount in prior step WITHIN ONE PERCENT (1%) OF THE LOW BID?	YES	NO	NO	NA	NA	NA
step 4	If step 3 is "yes", SEE PROCEDURES ON SHAREPOINT SITE. DID AGENCY FOLLOW PROCEDURES FOR BIDDER RELATING TO CITY CODE SECTIONS 329.212 (INDICATE IF NA)?						
step 5	INPUT NEW BID AMOUNT FOR BIDDER, IF APPLICABLE, OR ZERO (\$0)						

Part IIIC:	
step 6	REVISED LOW BID AMOUNT, TAB IIIB: \$ 3,040,286.65
step 7	REVISED LOW BIDDER, TAB IIIB: Underground Util.

Manually Enter Amount

Manually Enter Information

## TAB IV. Calculating Environmental Preference

PROJECT:	Dundee Avenue Area Water Line Improvements		Bid Date:	July 11, 2018			
Department/Division:	Public Utilities / Water		Evaluated Low Bidder (from Tabs I, II and III):			Underground Util.	
Section:	Distribution		Evaluated Low Bid (from Tabs I, II and III) :			\$ 3,040,287	
CIP No.	690236-100082		COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME	COMPANY NAME
Project Manager:	Evan DiSanto, P.E.		Underground Util.	Danbert, Inc.	Shelly & Sands	NA	NA
Engineer's Estimate:	\$ 2,898,831.65		Bid Amount	Bid Amount	Bid Amount	Bid Amount	Bid Amount
			\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50	NA	NA
PART IV: 329.(17) Environmental Preference							
Apparent Low Bid:	\$ 3,040,286.65		Apparent Low Bidder:	Underground Util.			

  

PART IV: 329.(17) Environmental Preference							
step 1	Did apparent/evaluated low bidder submit "environmentally preferable" bid? Answer "YES" or "NO" for apparent low bidder. For all other bidder's, input "NA"		NO	NA	NA		
step 2	Excluding apparent low bidder, did bidder submit "environmentally preferable" bid?		NA	YES	YES		
step 3	<p><b>STOP.</b> If apparent/evaluated low bidder submitted an environmentally preferable bid, then the apparent/evaluated low bidder is lead bidder for Tab 4. Ignore the data in Steps 4-6, complete Step 7, and proceed to Tab 5.</p> <p>If the apparent/evaluated low bidder did not submit an environmentally preferable bid, proceed to Steps 6 and 7.</p>						
step 4	Calculate environmental preference for each bid. It is up to five percent (5%) of the non-environmental low bid, for a maximum of \$20,000 per bid.		0.000%	10.866%	11.176%	NA	NA
step 5	Preference amount for each eligible bid (if 0, then no environmental preference was applied).		\$ -	\$ 20,000.00	\$ 20,000.00	NA	NA
step 6	Bid amount less environmental preference, except if both claim environmental preference; in that case, both claiming EP cancels it for both		\$ 3,040,286.65	\$ 3,350,641.35	\$ 3,360,080.50	NA	NA
step 7	Low Bid Amount:	\$ 3,040,286.65	Low Bidder:	Underground Util.			


 Manually Enter Amount


 Manually Enter Information



## TAB V. Miscellaneous

Apparent Low Bidder/Bid:	Underground Util.	\$ 3,040,286.65
Project:	Dundee Avenue Area Water Line Improvements	

Other "responsible"  
requirements 329.23(f)(2)(e)

With respect to a bidder whose bid is determined to be 10% or more below that of the next lowest bidder, [do they have] supplemental details regarding the bid and/or historical information regarding performance and costs on similar contracts to demonstrate the bidder's ability to complete the contract at the price specified.

Bidders	Underground Util.	Danbert, Inc.	Shelly & Sands	0	0	0
Bid	\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50	\$ -	\$ -	\$ -
Percent Difference btwn Bid and Next Highest Bid	10.87%	0.28%	-100.00%			

Is any bidder 10% or more below the next bidder?

YES

If yes, does the lower bidder's TAB 2 evaluation have 'yes' answers for questions c, d, g, and h?

YES

If yes, low bidder is "responsible" under this provision.

## Bid Guarantee Requirements

Below are the required documents for each bid guarantee type allowed.

Is the guarantee greater than or equal to 10% of the bid?

YES

Did the bidder submit all of the required documents based upon the guarantee submitted?

YES

## Bid Bond

Bond on City's bond form

Surety power of attorney

Most recent surety financial statement

Current Ohio Dept. of Insurance Certificate of Compliance

## Contract Compliance

Are all subcontractors contract compliant? Required before the contract can be executed.

YES

If there are not any subcontractors, choose N/A.

## Foreign/Non-Ohio Corp

Is the corporation foreign or the individual or partnership a non-resident of the State of Ohio?

NO

If yes, business entity shall register with the Ohio Secretary of State's Office for the purpose of accepting service of summons, in any action in law or equity, or both, brought in the State of Ohio.

N/A

This is required before the contract is awarded. "Awarded" means before the Director accepts/approves the bid

<http://www.sos.state.oh.us/>

Award recommendation: After evaluation of the bids, I recommend the following contractor be awarded the contract for:

Project Name:	Dundee Avenue Area Water Line Improvements
Recommended Bidder:	Underground Utilities, Inc.
Contract Amount:	\$ 3,040,286.65

Evaluator's Name: M. Smith 645-3776

Evaluation Completion Date: 7/30/2018

PROJECT:	Dundee Avenue Area Water Line Improvements	Bid Date:	July 11, 2018
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Section:	Distribution	Initial Apparent Low Bid :	\$ -

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Engineer's Estimate:	\$ 2,898,831.65	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount	Initial Bid Amount
		\$ 3,040,286.65	\$ 3,370,641.35	\$ 3,380,080.50	\$ -		
		10.87%	0.28%	-100.00%			
Responsiveness Criteria, WPCLF/WSRLA Compliance		A "NO" answer will not necessarily render a bid non-responsive. Bidder must have all forms completed and required information submitted prior to contract execution. Delay in providing this information may result in delay of loan award and affect project schedule.					
FORM B10	The "Evaluated Low Bidder" has completed, signed, and returned the Contractor Equal Employment Opportunity (EEO) Certification Form	Yes	Yes	Yes			
FORM B11	The "Evaluated Low Bidder" has completed, signed, and returned the US EPA Certification Regarding Debarment, Suspension, and Other Responsibility Matters Form	Yes	Yes	Yes			
FORM B12.2	The "Evaluated Low Bidder" has provided a completed and signed US EPA Form 6100-3 from each proposed subcontractor	Yes	Yes	Yes			
FORM B12.3	The "Evaluated Low Bidder" has completed, signed, and returned US EPA Form 6100-4	Yes	Yes	Yes			
GOOD FAITH EFFORTS	The "Evaluated Low Bidder" has NOT met the EPA Disadvantaged Business Enterprise (DBE) Utilization Goals of 1.3% MBE and 1.0% WBE, so documentation of Good Faith Efforts to solicit DBE participation has been provided.	NA	NA	NA			
FORM B14	The "Evaluated Low Bidder" has completed, signed, and returned the American Iron and Steel (AIS) Acknowledgement Form	Yes	Yes	Yes			

LOWEST RESPONSIVE BID, TAB I	\$ 3,040,286.65	← Manually Enter Amount
LOWEST RESPONSIVE BIDDER, TAB 6	Underground Util.	← Manually Enter Information

**TAB VII: Notes**

**Overall bid questions:**

**PM's responses:**

(IC-c) 1. Are there any technical requirements / specifications required? If so, does the lowest bidder meet them?

Bidder meets all requirements

**Underground Utilities:**

(IIA-f & g): 1. Bidder submitted 12 pages of projects. Original/final costs submitted but original/final dates NOT included. PM, are you ok with the data submitted?

Data submitted is OK

Tab 6: 7/30/18; from Jon Bernstein, P.E. (EPA) :

"Submission of documentation of good faith efforts comes in when they can't meet the MBE or WBE goals. I think posting the job on Builders Exchange satisfies the requirement that DBEs be given the opportunity to participate in the project."

"If someone is not meeting DBE goals for our projects then we like to see the prime contractor's job posting to subcontractors or other documentation of subcontractor solicitation."